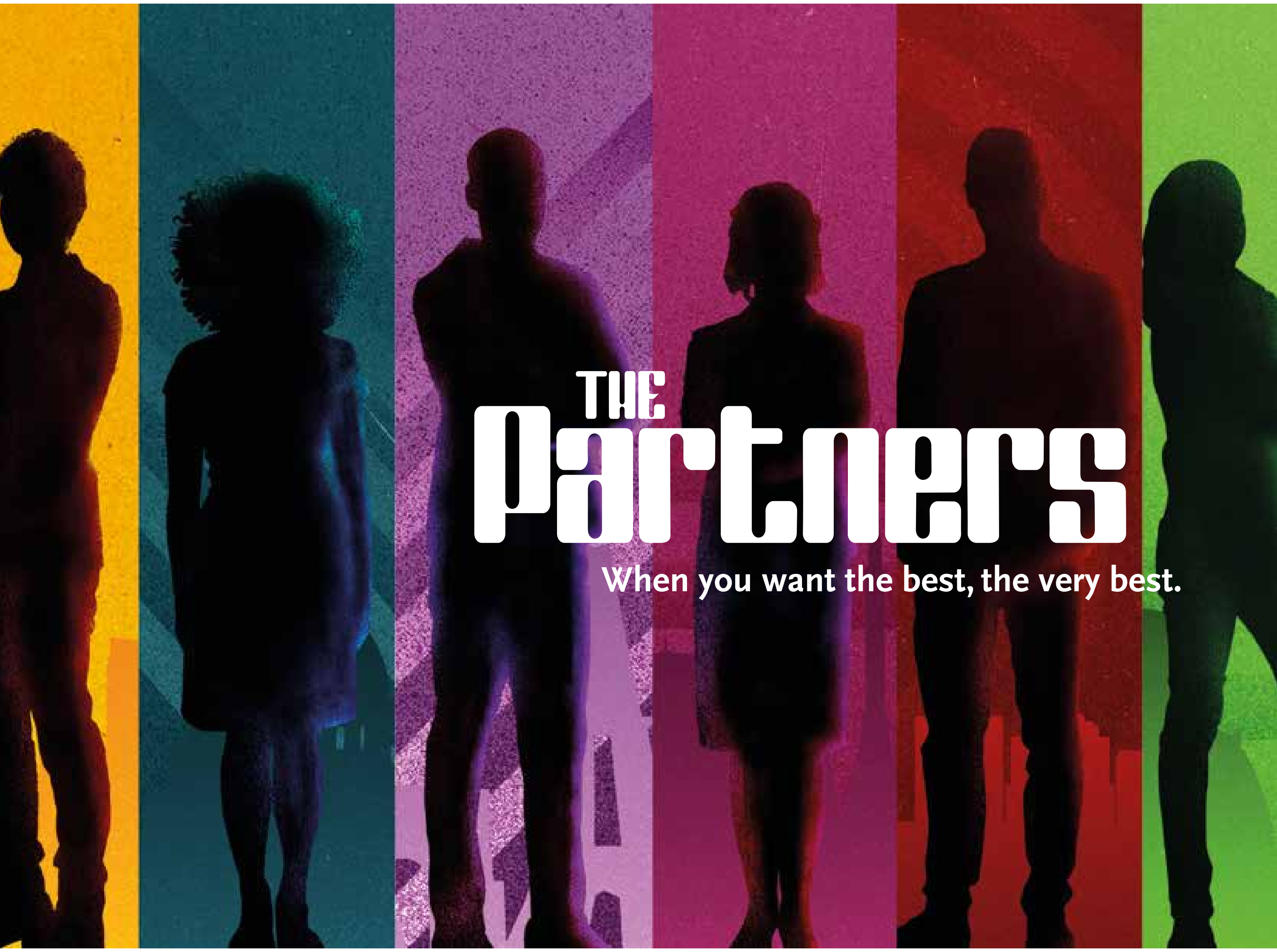
iM Global Partner

Performance is born out of people

iM Global Partner

A worldwide network of investment boutiques.



A unique structure designed to deliver best-in-class investment solutions.

Our network of Partners

polen capital

Dolan McEniry

Sirios CAPITAL MANAGEMENT

DBi

SCHARF INVESTMENTS

ZADIG Asset Management

RBA Richard Bernstein Advisors

APA ASSET PRESERVATION ADVISORS

Berkshire ASSET MANAGEMENT, LLC

TRINITY STREET Asset Management

Who we are

A worldwide network of dynamic investment boutique Partners

Since 2013, our mission has been radically simple: to find the best investment talent in the world. Based on our core belief that Performance is born out of People, our highly experienced research team uses their in-depth process to scour the world for dynamic, ambitious and entrepreneurial asset managers. Through this process we uncover small to mid-sized, independently owned boutiques run by skilled individuals with a long-term track record and a mindset that fits with our own.

iM Global Partner takes a minority, non-controlling stake in their business and we build a long-term partnership with them based on mutual respect and fully aligned interests. We are proud to call these businesses our Partners and they are the essence of what iM Global Partner stands for: What we believe to be the best, the very best investment talent.

2013
FOUNDED IN

44.7
BN USD AUM*

10
LOCATIONS

10
PARTNERS

* AUM as of 31 March 2025. Assets under management include Partner assets in proportion to iM Global Partner's shareholding.

What we do

Research and Investment

We pride ourselves on our strong in-house research and due diligence capabilities. Our proactive and vigilant process enables us to select undiscovered, outstanding and consistently reliable investment boutiques with an active approach. Our rigorous and structured due diligence process is based on seven key pillars:

- Corporate Profile
- Investment Capabilities
- Track Record
- Business Development
- Operational & Regulatory
- Financials
- ESG Analysis

We focus our research on a limited number of potential Partners meeting our investment criteria and are extremely selective. Once Partners are selected, there is an ongoing monitoring process where they conduct regular controls and frequent reporting.

Asset Management

Our asset management team works with our Partners on product-related initiatives and on industry-related guidelines and regulations such as ESG policies, to ensure we are making their best capabilities available to our clients. They construct, manage and oversee a well-curated and diversified range of active products that are delegated to selected best-in-class investment teams that comprise both our Partners and third-party managers. They also have an ongoing monitoring process in place to ensure our products are performing in line with expectations and can withstand different market cycle conditions.

Business Development

One of the main benefits we bring to our Partners is our powerful in-house business development arm, which is present throughout Europe and the US. This team provides strategic guidance and allows us to provide the best of our Partners' investment capabilities to investors globally. Our clients are important to us, so quality and excellence in execution and service are part of our core beliefs, to ensure that we build long-lasting, entrepreneurial business relationships.

Why we're different

The strategic decision to take a minority stake in our Partners sets us apart. We don't want to control them, interfere or indeed change their DNA. We want them to continue running their businesses in exactly the same way, as that is what attracted us to them in the first place.

Everything we do is based on the long-term view, from the relationships with our Partners down to the investment solutions we offer. Because we look for firms that share our values, our partnerships are formed on trust, integrity and respect for one another's cultures. And we aim for those relationships to last a lifetime.

- **Minority, non-controlling stake**
- **Partners are outstanding talents in their fields**
- **Fully aligned interests**
- **Long-term view**
- **Shared values and mutual respect**

Introducing our Partners

Because each of our Partners is a unique business, we make sure we fully understand what sets them apart. We study their culture, their mission, their corporate DNA and – importantly – don't set out to change it. Instead, we provide them with an environment that allows them to think freely and act decisively.

Our dynamism, our relentless pursuit of excellence and, above all, our faith in our Partners are what we believe makes us different.

Polen Capital: Founded in 1979 and based in Boca Raton, Florida, Polen Capital is a global leader in quality growth and income investing offering high conviction, concentrated and active high yield and equity solutions.

Dolan McEniry: Founded in Chicago in 1997, Dolan McEniry is independently owned and controlled by the two Managing Members, Daniel Dolan (founder) and Roger McEniry. It is a value investor in US corporate bonds.

Sirios Capital Management: Founded in Boston in 1999, Sirios Capital Management offers both long/short and long-only strategies, and invests in mid- to large-cap globally with a focus on the US.

DBi: Founded in 2012 and based in New York, DBi is an innovator in the liquid alternatives space that specialises in the efficient replication of pre-fee hedge fund returns.

Scharf Investments: Founded in 1983 and based in Los Gatos (California), Scharf Investments manages US and global value equities as well as multi-asset strategies, with a fundamental bottom-up and focused long-term value approach.

Zadig Asset Management: Founded in 2005, Zadig Asset Management is a European equities specialist. It follows a unique, robust and pragmatic investment philosophy and builds concentrated portfolios of its best research ideas.

Richard Bernstein Advisors: RBA is a renowned New York-based asset allocation specialist with a unique approach founded in 2009 by Richard Bernstein. RBA offers a range of strategies across equities, fixed income and multi-asset.

Asset Preservation Advisors: Founded in 1989 and based in Atlanta, Georgia, APA specializes in managing high-quality tax-exempt and taxable municipal bond portfolios.

Berkshire Asset Management: Founded in 1986 and based in Pennsylvania, Berkshire AM is a US equity income specialist that implements a long-term, bottom-up and value-orientated approach.

Trinity Street Asset Management: Founded in 2002 and based in London, Trinity Street Asset Management is an international and global equities specialist that follows a fundamental investment philosophy and is focused on finding companies that it believes are going through structural change that is under-recognised by the market.

Timeline

AuM	Dec 2015	Dec 2016	Dec 2017	Dec 2018	Dec 2019	Dec 2020	Dec 2021	Dec 2022	Dec 2023	Dec 2024
	$1.5bn	$4.9bn	$6.3bn	$7.3bn	$11.7bn	$19.6bn	$38.6bn	$~35bn	$38.8bn	$45.5bn

2013
Nov 2013
Official launch of iM Global Partner project by Philippe Couvrecelle

2015
Jun 2015
First capital commitment from founding shareholders Amundi, Eurazeo, La Maison & Dassault

2017
Q2 2017
Launch of iM Global Partner's distribution activity

2018
Jun 2018
Eurazeo becomes reference shareholder of iM Global Partner

2020
May 2020
Acquisition of 100% of SYZ Asset Management Oyster Funds $1.8bn AuM at acquisition

2022
May 2021
IK Partners and Luxempart become shareholders alongside Eurazeo and Amundi

Jun 2021
Acquisition of 100% of Litman Gregory $4.5bn AuM

2022
Jan 2022
Polen Capital acquired 100% of DDJ, a US high yield specialist $7.5bn AuM

Acquisitions of minority interests

2015
Dec 2015
polen capital
US & Global growth equity and high yield $7.5bn AuM at acquisition

2016
Nov 2016
Dolan McEniry
US credit $5.8bn AuM at acquisition

2018
Jun 2018
Sirios Capital Management
US long short equity $2.3bn AuM at acquisition

Jul 2018
DBi
$250m AuM at acquisition

2019
Apr 2019
SCHARF Investments
US and Global value equity $3.4bn AuM at acquisition

2020
Apr 2020
ZADIG Asset Management
European equity $1.5bn AuM at acquisition

2021
Jul 2021
RBA Richard Bernstein Advisors
US & Global asset allocation specialist $14.6bn AuM at acquisition

Sep 2021
APA
US Municipal Bond Expert $4.8bn AuM at acquisition

2022
Dec 2022
Berkshire Asset Management, LLC
US equity income $4bn AuM at acquisition

2024
Apr 2024
Trinity Street Asset Management
Global & International equities $8.6bn AuM at acquisition

At a glance

1 We seek to generate sustainable alpha for our clients through a diverse multi-partnership model that encourages entrepreneurial spirit.

2 We acquire minority stakes in asset managers, our Partners. They are independent and preserve the unique culture that has made them successful.

3 We leverage over 20 years of in-depth research on more than 300 asset management firms to eliminate all but outstanding asset managers.

4 We provide robust, active investment strategies and first class services for institutional and professional investors.

How we work with our clients

Our deep experience and expertise in asset management means we give you much more than just access to amazing talent. We work closely with clients to get a profound understanding of your needs across a wide range of asset classes and strategies. We do this by listening, understanding and then acting quickly and flexibly.

We like to see ourselves as being your closest ally. Which, in practice, means we are incredibly active on your behalf, always aiming to be at the forefront of change and always helping to guide you through turbulent markets.

Our team is characterised by its conviction and enthusiasm, and we combine these energies with our Partners' unique skills to bring to life our shared vision. In the same way our relationships with our Partners is based on mutual trust, we bring the same approach to our interactions with you the client: it's about ambition, efficiency and high-quality outcomes.

We offer a wide range of iMGP mutual funds and ETFs in the US, and Luxembourg-domiciled mutual funds outside of the US, covering equities, fixed income, multi-asset and alternatives, as well as a variety of styles and capitalisations. In addition, we can provide access to our Partners' diverse strategies via segregated mandates, mutual funds and sub-advisory.

Further information

Should you require further information, please don't hesitate to contact us:

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