

# iMGP Euro Fixed Income Fund OYSERBD LX



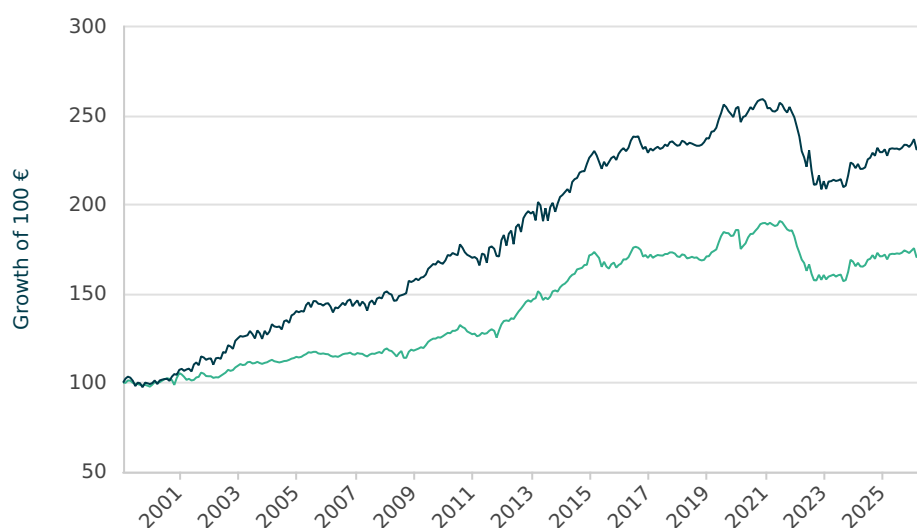
## About the Fund

- Aims to deliver capital growth through a portfolio primarily composed of Euro-denominated investment-grade bonds from all types of issuers, without geographical constraints
- Maintains controlled currency exposure, with unhedged positions in non-Euro currencies capped at 25% of the portfolio
- The Bloomberg EuroAgg Total Return Index is used for comparison only, including for performance comparison. The Fund is actively managed and the Sub-Manager's discretionary powers are not constrained by the index

## Performance

Data as of 31/5/26

Past performance does not predict future returns.



— Euro Fixed Income Fund C EUR — Bloomberg EuroAgg Total Return Index Value Unhedged EUR

## Performance by Month / Year

Monthly Return	Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2026	0.3%	0.8%	0.8%	-2.9%	0.8%	0.9%	–	–	–	–	–	–	–
2025	1.1%	0.1%	0.5%	-1.6%	1.7%	0.2%	-0.1%	0.2%	-0.1%	0.3%	0.8%	-0.4%	-0.5%
2024	1.1%	-0.6%	-1.5%	1.1%	-1.2%	-0.1%	0.5%	1.8%	0.3%	1.2%	-1.2%	1.9%	-1.1%
2023	7.2%	1.7%	-1.5%	1.0%	0.4%	0.3%	-0.7%	0.5%	0.2%	-2.3%	0.4%	2.9%	4.1%
2022	-15.0%	-1.8%	-3.0%	-2.0%	-2.3%	-1.1%	-2.6%	2.1%	-3.1%	-2.2%	-0.1%	2.0%	-1.8%
2021	-2.2%	0.0%	-0.5%	0.5%	-0.5%	-0.4%	0.2%	1.3%	-0.3%	-1.1%	-1.0%	-0.4%	0.1%
2020	3.8%	1.7%	0.0%	-5.7%	0.9%	0.8%	1.9%	1.1%	0.0%	0.9%	0.8%	1.2%	0.3%
2019	8.0%	1.1%	0.1%	1.2%	0.5%	0.5%	2.3%	1.9%	1.3%	-0.3%	-0.0%	-0.9%	0.1%
2018	-2.0%	-0.9%	-0.2%	0.8%	-0.1%	-1.1%	0.2%	0.3%	-0.3%	0.1%	-0.7%	-0.3%	0.2%
2017	0.5%	-0.9%	1.0%	-1.0%	0.5%	0.4%	-0.1%	-0.1%	0.6%	-0.0%	0.5%	0.0%	-0.4%

## Contact

To learn more, contact our team at [client\\_services@imgp.com](mailto:client_services@imgp.com) or visit [www.imgp.com](http://www.imgp.com).

## Fund Facts

Inception Date of the Share Class	05/03/1999
ISIN	LU0095343264
Share Class	C EUR
Classification SFDR	8
Cut-off Time	TD 12:00 Luxembourg
Liquidity	Daily
Settlement	TD+2
Management Fees	0.90%
Yield to Maturity (YTM)	3.50%
Fund Sub Manager	Bank SYZ Ltd
SRI	2/7

# iMGP Euro Fixed Income Fund



## Performance as of 31/05/2026

Timeframe	Fund	Bloomberg EuroAgg Total Return Index Value Unhedged EUR
MTD	0.91%	1.06%
QTD	-1.28%	-1.03%
YTD	0.30%	0.88%
1 Year	0.50%	1.19%
3 Years	2.56%	3.08%
5 Years	-1.61%	-1.46%
10 Years	0.16%	0.10%
Since inception	2.04%	3.17%

## Measure of Risk

Annualized risk measures	Fund	Bloomberg EuroAgg Total Return Index Value Unhedged EUR
Volatility (5Y)	4.61%	5.38%
Sharpe Ratio (5Y)	-0.76	-0.62

Annualized risk measures	Fund vs. Bloomberg EuroAgg Total Return Index Value Unhedged EUR
Information Ratio (5Y)	-0.08
Beta (5Y)	0.80
Correlation (5Y)	0.93
Tracking Error (5Y)	2.02%

Annualized risk measures are calculated metrics between the respective reference indexes and the fund. Annualized risk measures based on 5-year monthly returns or 3-year returns if less than 5-year history or 1-year if less than 3-year history.

Performance for periods greater than one year are annualized.

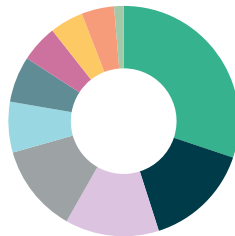
## Portfolio Breakdown

### By Currency



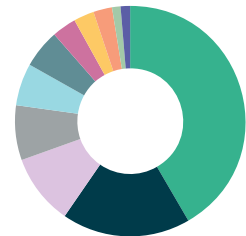
EUR 100.0%

### By Country



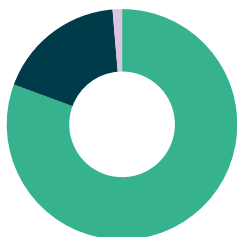
Other Countries 30.1% Spain 15.0% France 13.2%  
 Germany 12.4% Luxembourg 7.1% Italy 6.5%  
 United Kingdom 5.2% Netherlands 4.7%  
 Ireland 4.6% Cash & Others 1.3%

### By Sector



Financials 41.6% Government 18.1%  
 Utilities 9.9% Consumer Discretionary 7.7%  
 Communications 5.9% Energy 5.4%  
 Industrials 3.4% Consumer Staples 2.9%  
 Health Care 2.6% Materials 1.2%  
 Cash & Others 1.3%

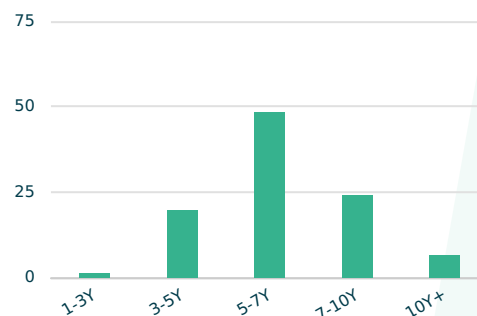
### Asset allocation



Corporate 80.6% Government 18.1%  
 Cash & Others 1.3%

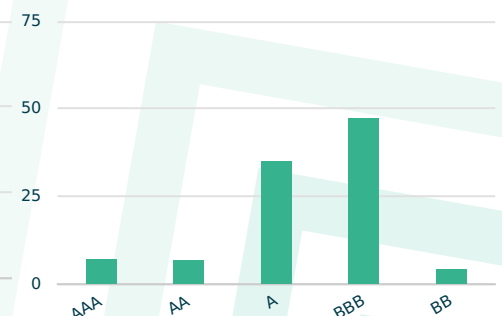
### By Maturity

iMGP Euro Fixed Income Fund



### By Rating

iMGP Euro Fixed Income Fund



Holdings and sector allocations are subject to change.

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## Glossary

**SRI** is designed to show the relative risk of a product, using a combination of market and credit risk measures. The SRI will have a value from 1 (lower risk) to 7 (higher risk). The lowest rating does not mean a risk-free investment.

**SRRI** classifies the risk of the Fund and potential reward based on its historical price volatility. The SRRI is presented as a numerical value on a scale of 1 (less volatile) to 7 (more volatile). The lowest rating does not mean a risk-free investment.

**Sharpe ratio** is the measure of a fund's return relative to its risk. The Sharpe ratio uses standard deviation to measure a fund's risk-adjusted returns. The higher a fund's Sharpe ratio, the better a fund's returns have been relative to the risk it has taken on. Because it uses standard deviation, the Sharpe ratio can be used to compare risk adjusted returns across all fund categories.

**Tracking Error** is the monitoring of the performance of a portfolio, usually to analyze the extent to which its price movements conform to or deviate from those of an index.

**Information ratio** is a measurement of portfolio returns beyond the returns of a benchmark, usually an index, compared to the volatility of those returns.

**Beta** is a measure of the volatility, or systematic risk, of a security or a portfolio in comparison to the market as a whole.

**Correlation** is a statistical measure of how two securities move in relation to each other.

**Ongoing costs / Ongoing charges** is based on expenses for the last 12 months. This figure may vary from year to year. It includes the management fees and other administrative or operating costs. It excludes performance fees and portfolio transaction costs, except in the case of an entry/exit charge paid by the Fund when buying or selling units/shares in another collective investment undertaking. For funds created less than 12 months ago, future costs are estimated.

**SFDR**: EU Sustainable Finance Disclosure Regulation. Article 6 funds do not integrate sustainability features. Article 8 funds promote environmental and/or social characteristics. Article 9 funds have sustainable objectives.

**Duration**: A commonly used measure of the sensitivity of a debt security's price to changes in interest rates, and thus the potential volatility of the price of that security, or the aggregate market value of a portfolio of debt securities, prior to maturity. Securities with a longer duration generally have more volatile prices than securities of comparable quality with a shorter duration. We show effective duration, which factor in bonds' embedded options.