

# iMGP Japan Opportunities Fund OYJOIE2 LX



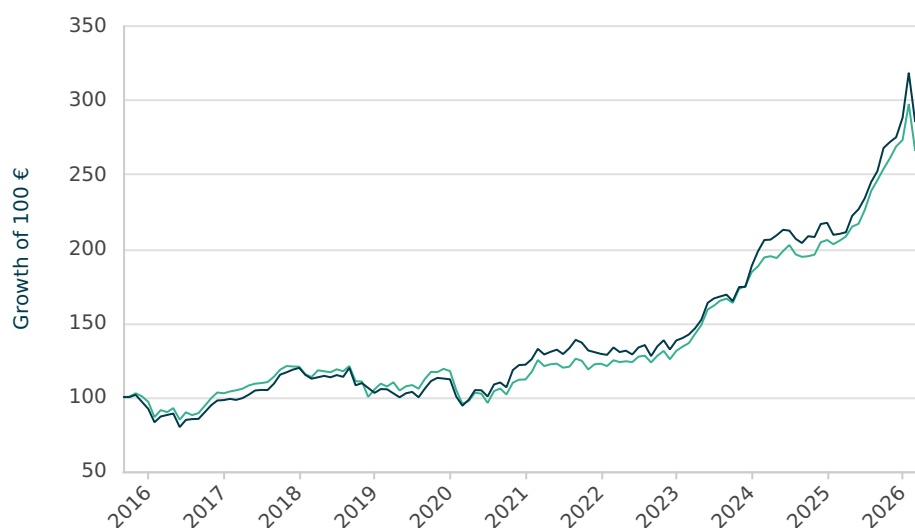
## About the Fund

- Aims to deliver long-term capital growth by investing in at least two thirds of its assets in equities and similar instruments issued by companies having their registered office in Japan
- Relies on a valuation-driven investment approach with emphasis on balance sheet earning quality and cash flow generation
- The TOPIX Net TR Index is used for comparison mainly, including for performance comparison. Although the Fund is actively managed and the Sub-Manager is not limited to investing in accordance with the composition of the index, the Fund may be constrained by certain risk indicators or restrictions that refer to the index. Additional information may be obtained from the Management Company

## Performance

Data as of 30/4/26

Past performance does not predict future returns.



— Japan Opportunities Fund I EUR HP — TOPIX Net TR - EUR Hedged

## Performance by Month / Year

Monthly Return	Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2026	3.9%	1.6%	8.9%	-10.6%	5.1%	–	–	–	–	–	–	–	–
2025	31.6%	0.8%	-1.4%	1.2%	1.4%	3.1%	0.9%	4.3%	5.6%	3.1%	3.1%	2.8%	3.1%
2024	16.9%	5.4%	2.1%	3.2%	0.4%	-0.6%	2.4%	2.0%	-3.1%	-0.9%	0.2%	0.5%	4.3%
2023	39.2%	4.5%	2.2%	1.8%	4.6%	4.1%	7.1%	1.6%	2.0%	0.8%	-1.6%	5.8%	1.0%
2022	2.8%	0.3%	-1.3%	3.2%	-1.0%	0.4%	-0.4%	3.0%	0.6%	-3.6%	3.7%	2.7%	-4.3%
2021	9.3%	0.1%	4.5%	7.0%	-3.2%	0.9%	0.3%	-2.1%	0.5%	4.5%	-1.1%	-4.7%	3.0%
2020	-6.1%	-1.3%	-10.8%	-9.0%	2.1%	5.7%	-0.6%	-6.1%	8.3%	1.7%	-3.9%	7.8%	1.9%
2019	18.8%	5.0%	3.6%	-1.7%	2.6%	-5.1%	2.7%	0.9%	-2.3%	6.1%	4.3%	-0.1%	1.9%
2018	-16.9%	-0.1%	-4.3%	-1.6%	4.0%	-0.6%	-0.5%	1.7%	-1.1%	3.0%	-8.5%	-0.1%	-9.4%
2017	17.0%	-0.6%	1.2%	0.8%	1.0%	2.0%	1.1%	0.4%	0.6%	3.4%	4.2%	2.0%	-0.3%

## Contact

To learn more, contact our team at [client\\_services@imgp.com](mailto:client_services@imgp.com) or visit [www.imgp.com](http://www.imgp.com).

## Fund Facts

Fund Size	79.2 Bn JPY
Inception Date of the Share Class	26/10/2015
ISIN	LU1158909215
Share Class	I EUR HP
Classification SFDR	8
Cut-off Time	TD-1 12:00 Luxembourg
Liquidity	Daily
Settlement	TD+2
Management Fees	0.75%
Ongoing Charges	1.00%
Fund Sub Manager	Eurizon Capital SGR S.p.A.
SRRI	5/7

# iMGP Japan Opportunities Fund

iM  
Global  
Partner

## Performance as of 30/04/2026

Timeframe	Fund	TOPIX Net TR - EUR Hedged
MTD	5.10%	6.70%
QTD	2.29%	5.64%
YTD	3.95%	10.66%
1 Year	34.19%	44.17%
3 Years	25.06%	27.58%
5 Years	18.23%	18.77%
10 Years	11.99%	13.40%
Since inception	10.27%	11.17%

Performance for periods greater than one year are annualized.

## Measure of Risk

Annualized risk measures	Fund	TOPIX Net TR - EUR Hedged
Volatility (5Y)	13.62%	15.91%
Sharpe Ratio (5Y)	1.20	1.06

Annualized risk measures	Fund vs. TOPIX Net TR - EUR Hedged
Information Ratio (5Y)	-0.11
Beta (5Y)	0.82
Correlation (5Y)	0.95
Tracking Error (5Y)	5.08%

Annualized risk measures are calculated metrics between the respective reference indexes and the fund. Annualized risk measures based on 5-year monthly returns or 3-year returns if less than 5-year history or 1-year if less than 3-year history.

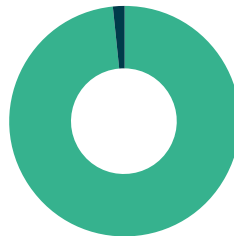
## Portfolio Breakdown

### By Currency



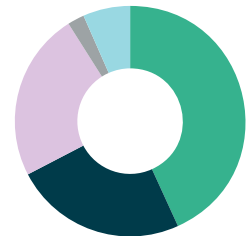
■ JPY 100.0%

### By Country



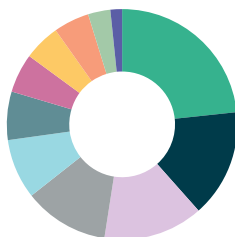
■ Japan 98.4% ■ Cash & Others 1.6%

### By Market Capitalization



■ Mega Cap > 30 bn 43.2%  
 ■ Large Cap 5 bn - 30 bn 24.2%  
 ■ Mid Cap 1 bn - 5 bn 23.7% ■ Small Cap < 1 bn 2.3%  
 ■ Cash & Others 6.6%

### By Sector



■ Industrials 23.3% ■ Technology 15.2%  
 ■ Financials 14.0% ■ Consumer Discretionary 11.9%  
 ■ Consumer Staples 8.4% ■ Real Estate 6.8%  
 ■ Communications 5.5% ■ Materials 5.1%  
 ■ Government 5.0% ■ Health Care 3.2%  
 ■ Cash & Others 1.6%

Holdings and sector allocations are subject to change.

### Top 10

TOYOTA MOTOR CORP	4.4%
MIZUHO FINANCIAL GROUP INC	4.2%
SONY GROUP CORP (JT)	3.9%
MITSUI & CO LTD	3.7%
RECRUIT HOLDINGS CO LTD	3.7%
KEYENCE CORP	3.4%
LY CORP	3.1%
HITACHI LTD	3.1%
MURATA MANUFACT	2.9%
MITSUBISHI ESTATE	2.8%
<b>Total</b>	<b>35.3%</b>

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## Glossary

**SRI** is designed to show the relative risk of a product, using a combination of market and credit risk measures. The SRI will have a value from 1 (lower risk) to 7 (higher risk). The lowest rating does not mean a risk-free investment.

**SRRI** classifies the risk of the Fund and potential reward based on its historical price volatility. The SRRI is presented as a numerical value on a scale of 1 (less volatile) to 7 (more volatile). The lowest rating does not mean a risk-free investment.

**Sharpe ratio** is the measure of a fund's return relative to its risk. The Sharpe ratio uses standard deviation to measure a fund's risk-adjusted returns. The higher a fund's Sharpe ratio, the better a fund's returns have been relative to the risk it has taken on. Because it uses standard deviation, the Sharpe ratio can be used to compare risk adjusted returns across all fund categories.

**Tracking Error** is the monitoring of the performance of a portfolio, usually to analyze the extent to which its price movements conform to or deviate from those of an index.

**Information ratio** is a measurement of portfolio returns beyond the returns of a benchmark, usually an index, compared to the volatility of those returns.

**Beta** is a measure of the volatility, or systematic risk, of a security or a portfolio in comparison to the market as a whole.

**Correlation** is a statistical measure of how two securities move in relation to each other.

**Ongoing costs / Ongoing charges** is based on expenses for the last 12 months. This figure may vary from year to year. It includes the management fees and other administrative or operating costs. It excludes performance fees and portfolio transaction costs, except in the case of an entry/exit charge paid by the Fund when buying or selling units/shares in another collective investment undertaking. For funds created less than 12 months ago, future costs are estimated.

**SFDR**: EU Sustainable Finance Disclosure Regulation. Article 6 funds do not integrate sustainability features. Article 8 funds promote environmental and/or social characteristics. Article 9 funds have sustainable objectives.