

# iMGP US Value Fund OYGDNLE LX



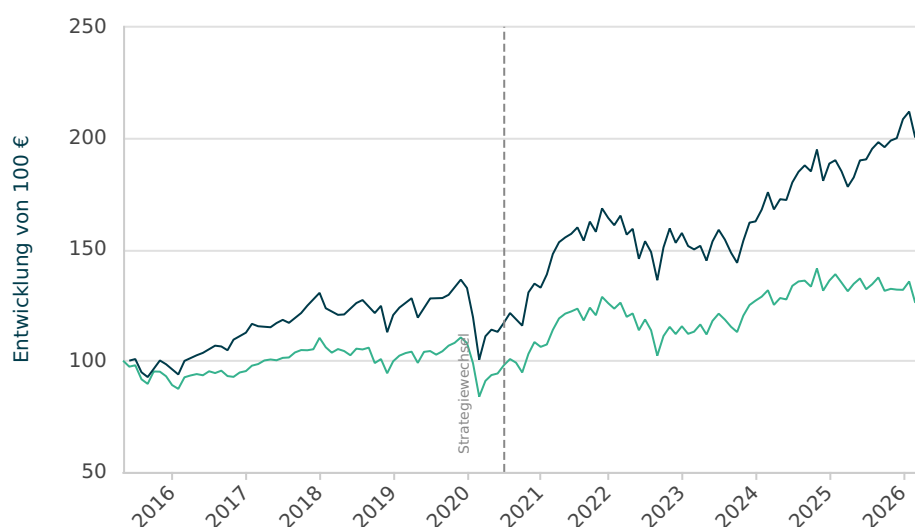
## Über den Fonds

- Zielt auf langfristiges Kapitalwachstum durch Investitionen in Aktien und ähnliche Instrumente von US-Unternehmen ab, die im Laufe der Zeit mehr Wertsteigerungspotenzial als Abwärtsrisiko bieten
- Versucht hochwertige Unternehmen mit niedrigen Bewertungen in Kombination mit wachsenden Gewinnen, Cashflows und/oder Buchwerten zu identifizieren
- Der MSCI USA Value Net Total Return Index dient nur zum Vergleich, einschließlich des Performancevergleichs. Der Fonds wird aktiv verwaltet und die Ermessensbefugnisse des Teilfondsmanagers sind nicht durch den Index eingeschränkt

## Performance

Daten per 30/4/26

Diese Grafik zeigt die bisherige Wertentwicklung der Anteilsklasse (und gegebenenfalls des relevanten Index) ausschließlich seit der Umsetzung der aktuellen Anlagestrategie und nicht seit ihrer Auflegung. Wenn die aktuelle Anlagestrategie seit weniger als 12 Monaten besteht, werden keine Daten angezeigt.



— US Value Fund N EUR HP — MSCI USA VALUE Hedged EUR

## Monats-/Jahresperformance

Monatliche Performance	Jahr	Jan	Feb	Mär	Apr	Mai	Jun	Jul	Aug	Sep	Okt	Nov	Dez
2026	-2.7%	-0.0%	2.9%	-7.0%	1.7%	–	–	–	–	–	–	–	–
2025	0.4%	3.4%	2.2%	-2.8%	-2.8%	2.5%	1.8%	-3.5%	1.7%	2.3%	-4.3%	0.7%	-0.3%
2024	5.1%	1.6%	1.4%	2.3%	-5.0%	2.5%	-0.5%	4.7%	1.5%	0.3%	-2.0%	6.2%	-7.1%
2023	11.6%	3.1%	-2.9%	0.9%	2.8%	-3.8%	5.5%	2.7%	-2.2%	-2.7%	-2.1%	6.6%	3.9%
2022	-13.0%	-2.2%	-1.9%	2.2%	-5.1%	1.3%	-6.2%	4.3%	-4.1%	-10.0%	8.7%	3.7%	-2.8%
2021	18.7%	-2.0%	1.1%	6.1%	4.5%	2.2%	-0.4%	0.8%	1.0%	-4.3%	4.8%	-2.7%	6.9%
2020	-1.9%	-2.3%	-8.4%	-15.2%	8.5%	2.8%	0.8%	3.9%	2.8%	-1.6%	-4.5%	8.8%	5.1%
2019	17.1%	5.8%	2.5%	1.2%	0.6%	-4.9%	5.0%	0.3%	-1.5%	1.5%	2.4%	1.2%	2.3%
2018	-10.3%	4.9%	-3.9%	-2.3%	1.6%	-0.9%	-1.8%	2.9%	-0.3%	0.8%	-6.5%	1.8%	-6.3%
2017	11.0%	0.7%	2.6%	0.7%	1.6%	0.4%	-0.3%	1.0%	0.2%	2.2%	1.1%	-0.1%	0.5%

Diese Tabelle zeigt die bisherige Wertentwicklung der Anteilsklasse seit ihrer Auflegung. Die hervorgehobenen Werte entsprechen dem Zeitraum, in dem die aktuelle Anlagestrategie umgesetzt wurde. In hellgrau dargestellte Wertentwicklungen beziehen sich auf die frühere Anlagestrategie vor dem Datum des Strategiewechsels.

## Kontakt

Für weitere Informationen kontaktieren Sie bitte unser Team unter [client\\_services@imgp.com](mailto:client_services@imgp.com) oder besuchen Sie [www.imgp.com](http://www.imgp.com).

## Fakten zum Fonds

Fondsvolumen	33,3 Mio. USD
Auflagedatum der Anteilsklasse	24/06/2015
ISIN	LU1204261330
Anteilsklasse	N EUR HP
SFDR-Klassifizierung	8
Cut-off-Zeit	TD 12:00 Luxembourg
Liquidität	Daily
Abwicklung	TD+2
Verwaltungsgebühren	2.25%
Laufende Gebühren	2.76%
Stellvertretender Fondsmanager	Scharf Investments LLC
SRRI	5/7

## Performance zum 30/04/2026

Zeitraum	Fonds	MSCI USA VALUE Hedged EUR
MTD	1.74%	7.24%
Quartal bis heute	-2.71%	3.02%
Seit Jahresbeginn	-2.74%	7.45%
1 Jahr	-2.25%	20.64%
3 Jahre	3.33%	12.29%
5 Jahre	1.52%	7.00%
10 Jahre	3.23%	7.95%
Seit Auflage	2.32%	7.31%

**Excess Return** bezeichnet die Rendite einer Anlage oberhalb der Benchmark. Sie zeigt an, ob eine Anlage die Benchmark über- oder unterperforiert.

## Risikomessung

Annualisierte Risikokennzahlen	Fonds	MSCI USA VALUE Hedged EUR
Volatilität (5Y)	12.92%	14.04%
Sharpe Ratio (5Y)	-0.02	0.34

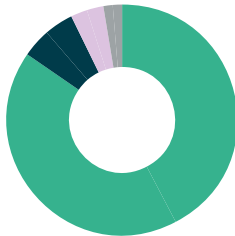
  

Annualisierte Risikokennzahlen	Fund vs. MSCI USA VALUE Hedged EUR	
Information Ratio (5Y)		-0.99
Beta (5Y)		0.86
Korrelation (5Y)		0.93
Tracking Error (5Y)		5.17%

Der Anleger wird darauf hingewiesen, dass sich die oben dargestellten Zahlen auf den Fonds beziehen. Index bezeichnet MSCI USA VALUE Hedged EUR, der insbesondere seit dem 1. Juli 2025 zum Performancevergleich herangezogen wird. Zuvor wurde der Fonds mit einem alternativen Index verglichen, der aus Gründen des geistigen Eigentums nicht mehr referenziert werden kann, auch nicht für die historische Performance. Dementsprechend werden oben nur die historischen Daten des neuen Index dargestellt.

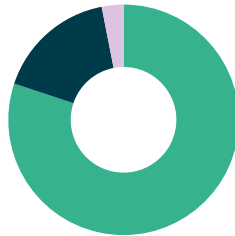
## Portfolioaufgliederung

### Aufteilung nach Währungen



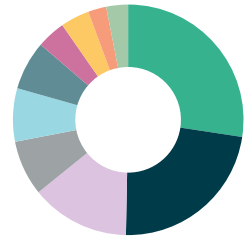
■ USD 84.6% ■ CAD 8.1% ■ CHF 4.7% ■ EUR 2.6%

### Nach Marktkapitalisierung



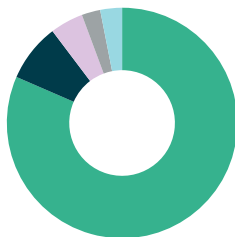
■ Mega Cap > 30 Mrd. 80.1%  
■ Large Cap 5 - 30 Mrd. 16.9% ■ Flüssige Mittel 3.0%

### Nach Sektoren



■ Finanzwesen 27.4% ■ Gesundheit 22.9%  
■ Industrie 13.9% ■ Kommunikation 7.8%  
■ Technologie 7.5% ■ Energie 6.9% ■ Grundstoffe 4.0%  
■ Nicht-Basiskonsumgüter 4.0%  
■ Basiskonsumgüter 2.6% ■ Flüssige Mittel 3.0%

### Aufteilung nach Ländern



■ Vereinigte Staaten 81.5% ■ Kanada 8.1%  
■ Schweiz 4.7% ■ Irland 2.6% ■ Flüssige Mittel 3.0%

### Top 10

OCCIDENTAL PETROLEUM CORP	6.9%
MCKESSON CORP	6.2%
UNION PACIFIC CORP	5.3%
MICROSOFT CORP	4.4%
VISA INC-CLASS A SHARES	4.2%
BROOKFIELD CORP	4.1%
META PLATFORMS INC-CLASS A	4.1%
FRANCO NEVADA CORP (USA)	4.0%
AMAZON.COM INC	4.0%
BERKSHIRE HATHAWAY INC-CL B	3.9%
<b>Gesamt</b>	<b>47.1%</b>

Bestände und Sektorallokationen können sich ändern.

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## Glossary

**SRI** is designed to show the relative risk of a product, using a combination of market and credit risk measures. The SRI will have a value from 1 (lower risk) to 7 (higher risk). The lowest rating does not mean a risk-free investment.

**SRRI** classifies the risk of the Fund and potential reward based on its historical price volatility. The SRRI is presented as a numerical value on a scale of 1 (less volatile) to 7 (more volatile). The lowest rating does not mean a risk-free investment.

**Sharpe ratio** is the measure of a fund's return relative to its risk. The Sharpe ratio uses standard deviation to measure a fund's risk-adjusted returns. The higher a fund's Sharpe ratio, the better a fund's returns have been relative to the risk it has taken on. Because it uses standard deviation, the Sharpe ratio can be used to compare risk adjusted returns across all fund categories.

**Tracking Error** is the monitoring of the performance of a portfolio, usually to analyze the extent to which its price movements conform to or deviate from those of an index.

**Information ratio** is a measurement of portfolio returns beyond the returns of a benchmark, usually an index, compared to the volatility of those returns.

**Beta** is a measure of the volatility, or systematic risk, of a security or a portfolio in comparison to the market as a whole.

**Correlation** is a statistical measure of how two securities move in relation to each other.

**Ongoing costs / Ongoing charges** is based on expenses for the last 12 months. This figure may vary from year to year. It includes the management fees and other administrative or operating costs. It excludes performance fees and portfolio transaction costs, except in the case of an entry/exit charge paid by the Fund when buying or selling units/shares in another collective investment undertaking. For funds created less than 12 months ago, future costs are estimated.

**SFDR**: EU Sustainable Finance Disclosure Regulation. Article 6 funds do not integrate sustainability features. Article 8 funds promote environmental and/or social characteristics. Article 9 funds have sustainable objectives.

**Duration**: A commonly used measure of the sensitivity of a debt security's price to changes in interest rates, and thus the potential volatility of the price of that security, or the aggregate market value of a portfolio of debt securities, prior to maturity. Securities with a longer duration generally have more volatile prices than securities of comparable quality with a shorter duration. We show effective duration, which factor in bonds' embedded options.