

iMGP US Value Fund OYGHDR LX



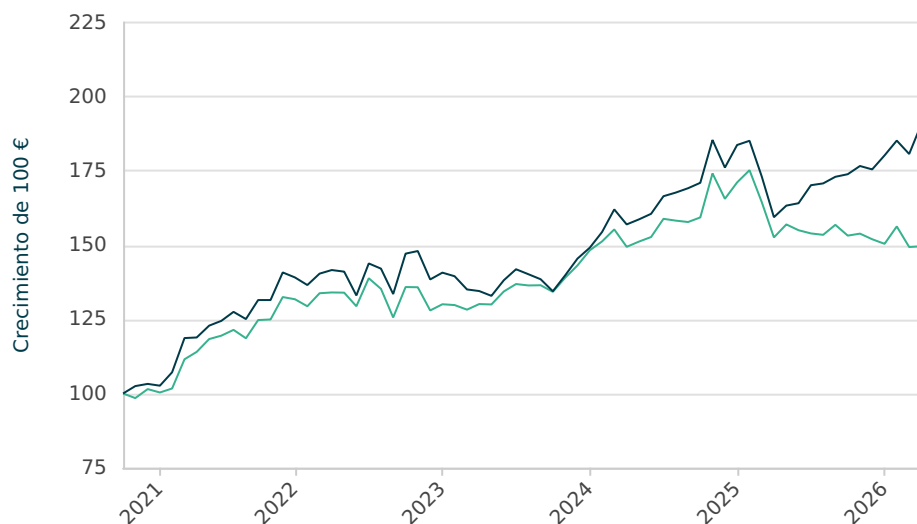
Sobre el fondo

- Tiene como objetivo generar crecimiento de capital a largo plazo invirtiendo en acciones e instrumentos similares de empresas estadounidenses que ofrecen mayor potencial de revalorización que riesgo bajista a lo largo del tiempo
- Busca identificar empresas de alta calidad con bajas valoraciones combinadas con crecimiento de beneficios, flujo de caja y/o valor en libros
- El índice MSCI USA Value Net Total Return se utiliza solo como comparación, incluyendo la comparación de rendimientos. El Fondo se gestiona activamente y los poderes discrecionales del Sub-Gestor no están limitados por el índice

Rendimiento

Datos a 30/4/26

Este gráfico muestra la rentabilidad histórica de la clase de acciones (y del índice de referencia, cuando proceda) únicamente desde la implementación de la estrategia de inversión actual, y no desde su creación. Cuando la estrategia de inversión actual lleva en vigor menos de 12 meses, no se muestran datos.



— US Value Fund R EUR — MSCI USA Value Net Total Return EUR

Rentabilidad mensual/anual

Rendimiento mensual	Año	Ene	Feb	Mar	Abr	May	Jun	Jul	Ago	Sep	Oct	Nov	Dic
2026	-1.6%	-1.1%	3.9%	-4.4%	0.2%	-	-	-	-	-	-	-	-
2025	-8.2%	3.3%	2.4%	-6.1%	-7.2%	2.9%	-1.3%	-0.7%	-0.3%	2.2%	-2.3%	0.4%	-1.2%
2024	15.7%	3.6%	2.0%	2.7%	-3.8%	1.2%	1.0%	4.0%	-0.4%	-0.3%	1.0%	9.3%	-4.9%
2023	11.9%	1.6%	-0.2%	-1.2%	1.5%	-0.1%	3.4%	1.8%	-0.3%	0.1%	-1.6%	3.5%	3.0%
2022	-3.4%	-0.6%	-1.8%	3.4%	0.2%	-0.0%	-3.4%	7.3%	-2.6%	-7.2%	8.2%	-0.1%	-5.7%
2021	30.6%	-1.1%	1.3%	9.7%	2.2%	1.2%	2.5%	1.0%	1.6%	-2.3%	5.2%	0.2%	6.0%
2020	-	-	-	-	-	-	-	-	-	-	-	-	3.1%

Esta tabla muestra la rentabilidad histórica de la clase de acciones desde su creación. Las cifras resaltadas indican el período durante el cual ha estado vigente la estrategia de inversión actual. Las rentabilidades mostradas en gris claro reflejan la estrategia de inversión anterior, antes de la fecha del cambio de estrategia.

Contacto

Para obtener más información, contacte a nuestro equipo en client_services@imgp.com o visite www.imgp.com.

Datos del Fondo

Tamaño del fondo	33,3 M USD
Fecha de lanzamiento de la clase de acciones	12/11/2020
ISIN	LU2078909368
Clase de participación	R EUR
Clasificación SFDR	8
Hora límite (Cut-off)	TD 12:00 Luxembourg
Liquidez	Daily
Liquidación	TD+2
Comisiones de Gestión	0.90%
Cargos Corrientes	1.41%
Sub-Gestor del Fondo	Scharf Investments LLC
SRRI	5/7

Rentabilidad a fecha de 30/04/2026

Período temporal	Fondo	MSCI USA Value Net Total Return EUR
MTD	0.18%	5.60%
Trimestre hasta la fecha	-0.54%	5.89%
Año hasta la fecha	-1.58%	8.71%
1 año	-1.96%	19.69%
3 años	4.74%	12.33%
5 años	5.57%	9.92%
10 años	--	--
Desde el inicio	7.65%	12.55%

Las rentabilidades para periodos superiores a un año se anualizan.

Medición del riesgo

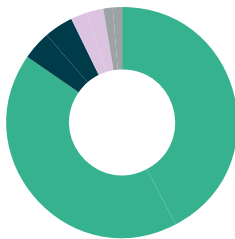
Medidas de riesgo anualizadas	Fondo	MSCI USA Value Net Total Return EUR
Volatilidad (5Y)	12.62%	13.59%
Ratio de Sharpe (5Y)	0.30	0.57

Medidas de riesgo anualizadas	Fund vs. MSCI USA Value Net Total Return EUR
Ratio de información (5Y)	-0.67
Beta (5Y)	0.84
Correlación (5Y)	0.90
Error de seguimiento (5Y)	5.88%

Se llama la atención del inversor sobre el hecho de que las cifras presentadas anteriormente se refieren al Fondo. El índice designa MSCI USA Value Net Total Return EUR, que se utiliza, desde el 1 de julio de 2025, a efectos de comparación de rendimiento. Antes de dicha fecha, el Fondo se comparaba con un índice alternativo que, por razones de derechos de propiedad intelectual, ya no puede ser referenciado, ni siquiera para el rendimiento histórico. En consecuencia, solo se muestran arriba los datos históricos del nuevo índice.

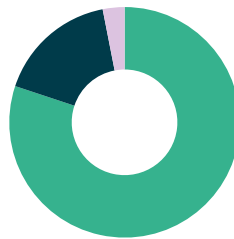
Desglose de la cartera

Por divisa



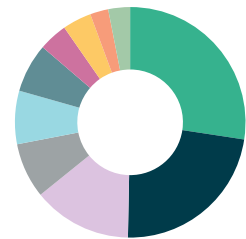
■ USD 84.6% ■ CAD 8.1% ■ CHF 4.7% ■ EUR 2.6%

Por capitalización bursátil



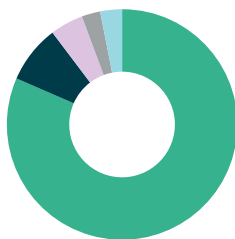
■ Mega Cap > 30 MM 80.1%
■ Gran Cap 5 - 30 MM 16.9% ■ Caja y Otros 3.0%

Por sector



■ Finanzas 27.4% ■ Atención sanitaria 22.9%
■ Industria 13.9% ■ Comunicaciones 7.8%
■ Tecnología 7.5% ■ Energía 6.9% ■ Materiales 4.0%
■ Consumo discrecional 4.0% ■ Consumo básico 2.6%
■ Caja y Otros 3.0%

Por país



■ Estados Unidos 81.5% ■ Canadá 8.1% ■ Suiza 4.7%
■ Irlanda 2.6% ■ Caja y Otros 3.0%

Top 10

OCCIDENTAL PETROLEUM CORP	6.9%
MCKESSON CORP	6.2%
UNION PACIFIC CORP	5.3%
MICROSOFT CORP	4.4%
VISA INC-CLASS A SHARES	4.2%
BROOKFIELD CORP	4.1%
META PLATFORMS INC-CLASS A	4.1%
FRANCO NEVADA CORP (USA)	4.0%
AMAZON.COM INC	4.0%
BERKSHIRE HATHAWAY INC-CL B	3.9%
Total	47.1%

Las posiciones y asignaciones sectoriales están sujetas a cambios.

Información importante

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Glossary

SRI is designed to show the relative risk of a product, using a combination of market and credit risk measures. The SRI will have a value from 1 (lower risk) to 7 (higher risk). The lowest rating does not mean a risk-free investment.

SRRI classifies the risk of the Fund and potential reward based on its historical price volatility. The SRRI is presented as a numerical value on a scale of 1 (less volatile) to 7 (more volatile). The lowest rating does not mean a risk-free investment.

Sharpe ratio is the measure of a fund's return relative to its risk. The Sharpe ratio uses standard deviation to measure a fund's risk-adjusted returns. The higher a fund's Sharpe ratio, the better a fund's returns have been relative to the risk it has taken on. Because it uses standard deviation, the Sharpe ratio can be used to compare risk adjusted returns across all fund categories.

Tracking Error is the monitoring of the performance of a portfolio, usually to analyze the extent to which its price movements conform to or deviate from those of an index.

Information ratio is a measurement of portfolio returns beyond the returns of a benchmark, usually an index, compared to the volatility of those returns.

Beta is a measure of the volatility, or systematic risk, of a security or a portfolio in comparison to the market as a whole.

Correlation is a statistical measure of how two securities move in relation to each other.

Ongoing costs / Ongoing charges is based on expenses for the last 12 months. This figure may vary from year to year. It includes the management fees and other administrative or operating costs. It excludes performance fees and portfolio transaction costs, except in the case of an entry/exit charge paid by the Fund when buying or selling units/shares in another collective investment undertaking. For funds created less than 12 months ago, future costs are estimated.

SFDR: EU Sustainable Finance Disclosure Regulation. Article 6 funds do not integrate sustainability features. Article 8 funds promote environmental and/or social characteristics. Article 9 funds have sustainable objectives.

Duration: A commonly used measure of the sensitivity of a debt security's price to changes in interest rates, and thus the potential volatility of the price of that security, or the aggregate market value of a portfolio of debt securities, prior to maturity. Securities with a longer duration generally have more volatile prices than securities of comparable quality with a shorter duration. We show effective duration, which factor in bonds' embedded options.