

# iMGP US Core Plus Fund

## IMGUCCM LX



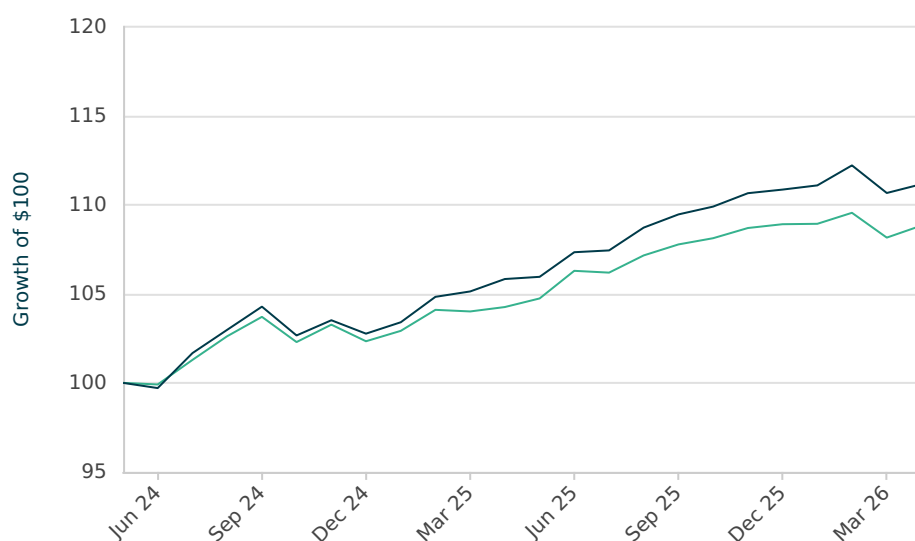
### About the Fund

- Aims to generate long-term capital growth through a portfolio of USD-denominated bonds issued by U.S. or other issuers, both corporate and governmental
- Takes a lender's approach to investing in fixed income, benefiting from the Sub-Manager's in-house credit analysis capabilities and research process
- The Bloomberg US Intermediate Credit Index is used for comparison only, including for performance comparison. The Fund is actively managed and the Sub-Manager's discretionary powers are not constrained by the index

### Performance

Data as of 30/4/26

This chart shows past performance of the share class (and the relevant index, where applicable) since the implementation of the current investment strategy only, as opposed to since its creation. Where the current investment strategy has been running for less than 12 months, no data is shown.



— US Core Plus Fund C M USD 3 — Bloomberg US Intermediate Credit index

### Performance by Month / Year

| Monthly Return | Year  | Jan  | Feb  | Mar   | Apr  | May  | Jun  | Jul   | Aug  | Sep  | Oct   | Nov  | Dec   |
|----------------|-------|------|------|-------|------|------|------|-------|------|------|-------|------|-------|
| 2026           | -0.1% | 0.0% | 0.6% | -1.3% | 0.6% | -    | -    | -     | -    | -    | -     | -    | -     |
| 2025           | 6.4%  | 0.6% | 1.2% | -0.1% | 0.2% | 0.5% | 1.5% | -0.1% | 0.9% | 0.6% | 0.3%  | 0.5% | 0.2%  |
| 2024           | -     | -    | -    | -     | -    | -    | -    | 1.4%  | 1.3% | 1.1% | -1.4% | 1.0% | -0.9% |

This table shows past performance of the share class since its creation. Highlighted figures indicate the period during which the current investment strategy has been running. Performances shown in light grey reflect the previous investment strategy, prior to the strategy change date.

### Contact

To learn more, contact our team at [client\\_services@imgp.com](mailto:client_services@imgp.com) or visit [www.imgp.com](http://www.imgp.com).

### Fund Facts

|                                   |                                       |
|-----------------------------------|---------------------------------------|
| Fund Size                         | 227.4 Mn USD                          |
| Inception Date of the Share Class | 14/06/2024                            |
| ISIN                              | LU2819842258                          |
| Share Class                       | C M USD 3                             |
| Classification SFDR               | 8                                     |
| Cut-off Time                      | TD 12:00 Luxembourg                   |
| Liquidity                         | Daily                                 |
| Settlement                        | TD+2                                  |
| Management Fees                   | 0.88%                                 |
| Ongoing Charges                   | 1.08%                                 |
| Yield to Maturity (YTM)           | 5.05%                                 |
| Fund Sub Manager                  | Dolan McEniry Capital Management, LLC |
| SRRI                              | 3/7                                   |

# iMGP US Core Plus Fund



## Performance as of 30/04/2026

| Timeframe       | Fund   | Bloomberg US Intermediate Credit index |
|-----------------|--------|----------------------------------------|
| MTD             | 0.62%  | 0.45%                                  |
| QTD             | -0.09% | 0.07%                                  |
| YTD             | -0.07% | 0.27%                                  |
| 1 Year          | 4.39%  | 5.03%                                  |
| 3 Years         | --     | --                                     |
| 5 Years         | --     | --                                     |
| 10 Years        | --     | --                                     |
| Since inception | 4.61%  | 5.80%                                  |

## Measure of Risk

| Annualized risk measures | Fund  | Bloomberg US Intermediate Credit index |
|--------------------------|-------|----------------------------------------|
| Volatility (1Y)          | 2.31% | 2.33%                                  |
| Sharpe Ratio (1Y)        | 0.42  | 0.79                                   |

| Annualized risk measures | Fund vs. Bloomberg US Intermediate Credit index |
|--------------------------|-------------------------------------------------|
| Information Ratio (1Y)   | -1.28                                           |
| Beta (1Y)                | 0.95                                            |
| Correlation (1Y)         | 0.96                                            |
| Tracking Error (1Y)      | 0.68%                                           |

Performance for periods greater than one year are annualized.

## Portfolio Breakdown

### By Currency



■ USD 100.0%

### Asset allocation



■ Corporate 92.5% ■ Government 5.3%  
■ Cash & Others 2.2%

### By Country



■ USA 97.8% ■ Cash & Others 2.2%

### By Sector



■ Technology 19.7% ■ Consumer Discretionary 19.1%  
■ Financials 16.6% ■ Communications 9.9%  
■ Industrials 9.8% ■ Health Care 7.6% ■ Materials 7.6%  
■ Government 5.3% ■ Consumer Staples 2.3%  
■ Cash & Others 2.2%

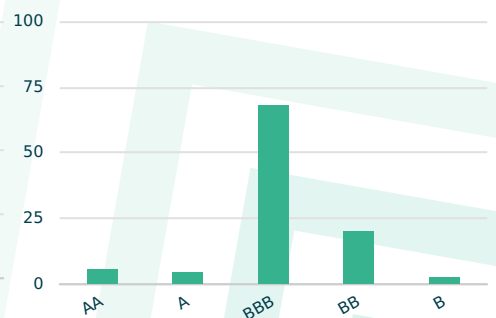
### By Maturity

■ iMGP US Core Plus Fund



### By Rating

■ iMGP US Core Plus Fund



Holdings and sector allocations are subject to change.

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## Glossary

**SRI** is designed to show the relative risk of a product, using a combination of market and credit risk measures. The SRI will have a value from 1 (lower risk) to 7 (higher risk). The lowest rating does not mean a risk-free investment.

**SRRI** classifies the risk of the Fund and potential reward based on its historical price volatility. The SRRI is presented as a numerical value on a scale of 1 (less volatile) to 7 (more volatile). The lowest rating does not mean a risk-free investment.

**Sharpe ratio** is the measure of a fund's return relative to its risk. The Sharpe ratio uses standard deviation to measure a fund's risk-adjusted returns. The higher a fund's Sharpe ratio, the better a fund's returns have been relative to the risk it has taken on. Because it uses standard deviation, the Sharpe ratio can be used to compare risk adjusted returns across all fund categories.

**Tracking Error** is the monitoring of the performance of a portfolio, usually to analyze the extent to which its price movements conform to or deviate from those of an index.

**Information ratio** is a measurement of portfolio returns beyond the returns of a benchmark, usually an index, compared to the volatility of those returns.

**Beta** is a measure of the volatility, or systematic risk, of a security or a portfolio in comparison to the market as a whole.

**Correlation** is a statistical measure of how two securities move in relation to each other.

**Ongoing costs / Ongoing charges** is based on expenses for the last 12 months. This figure may vary from year to year. It includes the management fees and other administrative or operating costs. It excludes performance fees and portfolio transaction costs, except in the case of an entry/exit charge paid by the Fund when buying or selling units/shares in another collective investment undertaking. For funds created less than 12 months ago, future costs are estimated.

**SFDR**: EU Sustainable Finance Disclosure Regulation. Article 6 funds do not integrate sustainability features. Article 8 funds promote environmental and/or social characteristics. Article 9 funds have sustainable objectives.

**Duration**: A commonly used measure of the sensitivity of a debt security's price to changes in interest rates, and thus the potential volatility of the price of that security, or the aggregate market value of a portfolio of debt securities, prior to maturity. Securities with a longer duration generally have more volatile prices than securities of comparable quality with a shorter duration. We show effective duration, which factor in bonds' embedded options.