



iMGP Trinity Street Global Equity Fund

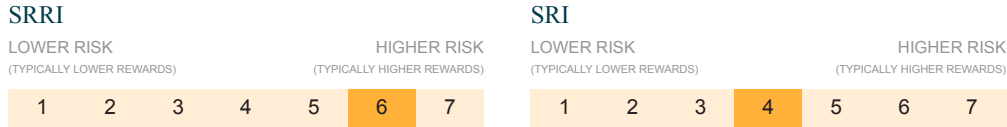
Share class : I USD
 ISIN : LU2951555825
 For professional investors

Managed by
Trinity Street Asset Management LLP

Investment objective

- Aims to deliver long-term capital growth by investing globally in companies of all market capitalisation that are identified as being mis-priced by the market because of a fundamental change in the business
- Relies on an opportunistic, style-agnostic approach that is free to invest across regions, markets and sectors globally
- The MSCI All Countries World Total Return Net Index is used for comparison only, including for performance comparison. The Fund is actively managed and the Sub-Manager's discretionary powers are not constrained by the index

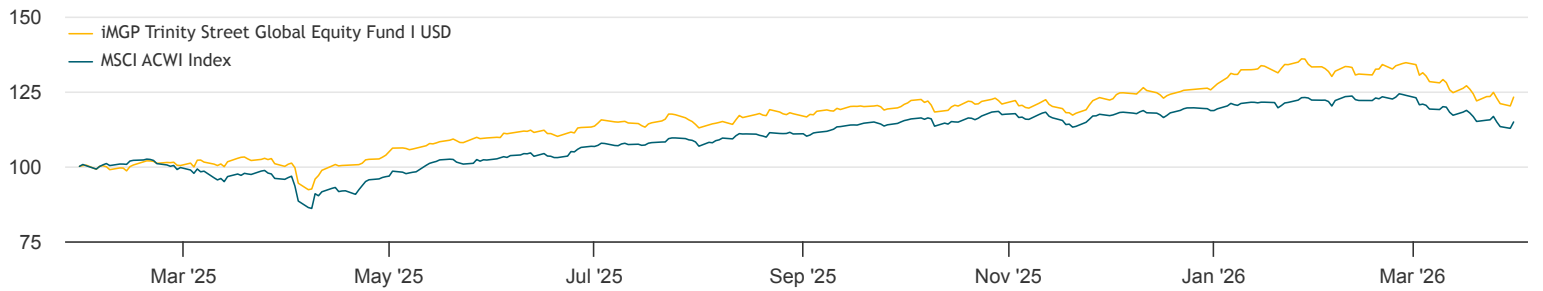
Risk/Return profile of the share class



Fund facts

Fund manager	Trinity Street Asset Management LLP
Dividend policy	Accumulating
Last NAV	USD 1,230.99
Fund size	USD 192.4 mn
Asset class	International Equities
Investment zone	Global
Recommended invest. horizon	At least 5 years
Share class currency	USD
Inception date of the Share class	2025.01.29
New strategy implementation date	-
Index	MSCI ACWI Index
Legal structure	Luxembourg SICAV - UCITS
Registration	AT, SE, PT, NO, IT, FR, ES, LU, CH, DE, DK, GB
Classification SFDR	Article 8

Performance & risk measures



Past performance does not predict future returns.
 Returns may increase or decrease as a result of currency fluctuations for non-USD investors.

Monthly returns	Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2026	-1.9%	6.1%	1.1%	-8.5%	--	--	--	--	--	--	--	--	--
2025	-	-	-0.1%	-0.3%	3.7%	5.5%	3.3%	0.8%	3.1%	2.0%	1.0%	1.5%	2.1%
2024	-	--	--	--	--	--	--	--	--	--	--	--	--
2023	-	--	--	--	--	--	--	--	--	--	--	--	--
2022	-	--	--	--	--	--	--	--	--	--	--	--	--
2021	-	--	--	--	--	--	--	--	--	--	--	--	--

Cumulative performance	Fund		Index		Calendar year performance	Fund		Index		Annualized risk measures	Fund		Index	
1M	-8.5%	-7.2%	YTD	-1.9%	-3.2%	Volatility	15.6%	14.6%						
3M	-1.9%	-3.2%	2025	-	-	Sharpe ratio	1.0	1.0						
6M	2.6%	0.0%	2024	-	-	Tracking error	6.9%	--						
1Y	23.1%	20.0%	2023	-	-	Information ratio	0.3	--						
3Y	-	-	2022	-	-	Beta	1.0	--						
5Y	-	-	2021	-	-	Correlation	0.9	--						
Since inception	23.1%	14.8%	2020	-	-									
			2019	-	-									
			2018	-	-									
			2017	-	-									
Annualized performance	Fund		Index											
3Y	-	-												
5Y	-	-												
Since inception	19.5%	12.6%												

Annualized risk measures are calculated metrics between the respective reference indexes and the fund. Annualized risk measures based on 5-year monthly returns or 3-year returns if less than 5-year history or 1-year if less than 3-year history.

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Fund manager Comment

Highlights

Cumulative performance	Fund	Index
1M	-8.5%	-7.2%
YTD	-1.9%	-3.2%

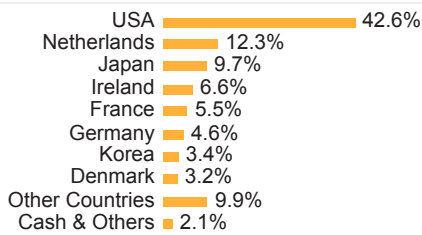
Market Review

Fund Review

Outlook

Portfolio Breakdown

By Country



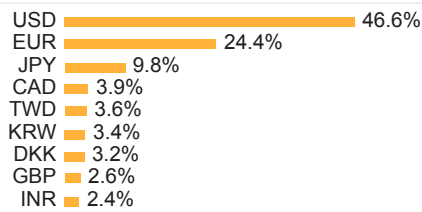
By Sector

Technology	29.5%
Industrials	21.7%
Materials	12.4%
Consumer Discretionary	11.5%
Communications	7.2%
Financials	6.2%
Health Care	4.0%
Energy	3.2%
Consumer Staples	2.1%
Cash & Others	2.1%

Top 10

ALPHABET INC CL A	4.6%
ASML HOLDING NV	3.9%
FRANCO-NEVADA CORP	3.9%
MICROSOFT CORP	3.8%
TAIWAN SEMICONDUCTOR-SP ADR	3.6%
AMAZON.COM INC	3.5%
SAMSUNG ELECT-GDR	3.4%
NORTHROP GRUMMAN CORP	3.4%
CLEAN HARBORS	3.4%
STMICROELECTRONICS/P	3.3%
Total	36.8%

By Currency



By Market Capitalization

Mega Cap > 30 bn	62.3%
Large Cap 5 bn - 30 bn	35.5%
Cash & Others	2.1%

Top 3 Contributors

VESTAS WIND SYSTEMS A/S	0.5%
ICON PLC	0.1%
INTUIT INC	0.1%

Top 3 Detractors

SAMSUNG ELECT-GDR	-0.8%
COHERENT CORP	-0.7%
HDFC BANK LTD-ADR	-0.6%

Source: iM Global Partner Asset Management

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Dealing information

Liquidity	Daily
Cut-off time	TD-1 16:00 Luxembourg
Minimum initial investment	1,000,000
Settlement	TD+2
ISIN	LU2951555825
CH Security Nr	141856428
Bloomberg	IMTSGEI LX

Fees

Subscription fee	-
Redemption fee	-
Max management fee	0.90%
Effective management fee	0.72%
Performance fee	-

Administrative information

Central Administration	CACEIS Bank, Luxembourg Branch	Auditor	PwC Luxembourg
Transfert Agent	CACEIS Bank, Luxembourg Branch	Management company	iM Global Partner Asset Management S.A.
Custodian Bank	CACEIS Bank, Luxembourg Branch		

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