



## iM Global Partner and Dolan McEniry Capital Management celebrate 5 year Anniversary

Paris, Chicago - Monday October 18, 2021. iM Global Partner, a leading global asset management network, today announced that Dolan McEniry, an intermediate duration fixed income value investor with a specialty in corporate bonds, is proud to celebrate the fifth anniversary of their partnership with iM Global Partner. Dolan McEniry was iM Global Partner's second ever investment partnership announced in 2016

In addition to the anniversary of the partnership, the group outlines the growth of their mutual fund - iM Dolan McEniry Corporate Bond Fund, which was the first mutual fund distributed by global asset management network iM Global Partner in the US. The fund has achieved over \$100 million in client assets since its launch.

Daniel Dolan, Co-Founder and Managing Member of Dolan McEniry said: "With \$100 million in assets now under management, the fund has proved to be a great success for clients and allowed us to greatly expand our investor base from separate account only clients. We could not have achieved this without the strategic partnership with iMGP."

Roger McEniry, Co-Founder and Managing Member said: "We have worked tremendously well with iM Global Partner to enhance our client relationships and broaden our client base through this exceptional partnership. iM Global Partner trusts us to operate, invest in fixed income and focus on growth and protection of bond investments with our bespoke Dolan McEniry strategies. This approach has proven to be particularly attractive to investors given the current low-rate environment and tight credit spreads."

Jeff Seeley, iM Global Partner's Deputy CEO and US Chief Operating Officer said: "I have enormous respect for the work Dolan McEniry is doing for investors. The key to our shared success since the partnership was announced has been the mutual respect, trust and collaboration we have established; all for the benefit of the end client".

\_

Dolan McEniry Capital Management celebrates 5 years with iM Global Partner and 3 year fund anniversary

## **About iM Global Partner**

iM Global Partner is a worldwide asset management network. It selects and builds long-term partnerships with talented and independent asset management companies through direct capital ownership. iM Global Partner is present in 16 locations across Europe and the United States and provides its clients with access to the best management strategies of its Partners. It represents over US\$37 billion of assets under management as of end September 2021. <a href="mailto:imgp.com">imgp.com</a>

## About Dolan McEniry Capital Management, LLC

Dolan McEniry is an intermediate duration fixed income value investor with a specialty in U.S corporate bonds located in Chicago, IL, USA. The firm is a "bottom up" investor who focuses on credit analysis and adding value to our client portfolios through the identification and selection of bonds we believe to be undervalued. Dolan McEniry searches for bonds that trade at wide spreads and attractive prices but are issued by companies with levels of credit risk the firm believes to be acceptable. The firm's core competence is credit analysis, and it does its credit research in-house, not relying on credit ratings or third-party research. The firm takes a lender's approach to fixed income investing. Dolan McEniry manages US\$8 billion as of end September 2021.

dolanmceniry.com

## **Media contacts**

Prosek Partners (on behalf of iM Global Partner) Andrew Merrill Partner <u>amerrill@prosek.com</u> (646) 818-9216

The Fund's investment objectives, risks charges and expenses must be considered carefully before investing. The statutory and summary prospectuses contains this and other important information about the investment company, and it may be obtained by calling 800-960-0188. Read it carefully before investing.

Mutual fund investing involves risk. Principal loss is possible. Investments in debt securities typically decrease in value when interest rates rise. This risk is usually greater for longer-term debt securities. Investments by the Fund in lower-rated securities presents a greater risk of loss of principal and interest than higher-rated securities. Foreign securities are subject to risks relating to political, social, economic developments abroad and differences between U.S. and foreign regulatory requirements and market practices, including fluctuations in foreign currencies. Assets under management are as of the date published and subject to change.

iMGlobal Partner Fund Management, LLC has ultimate responsibility for the performance of the PartnerSelect Funds due to its responsibility to oversee the investment managers and recommend their hiring, termination and replacement.

The iMDolan McEniry Corporate Bond Fund is distributed by ALPS Distributors, Inc.