

iM Global Partner expands in EMEA

Paris, Zurich - February 7, 2022. iM Global Partner today announced it is expanding its business development in EMEA with the appointment of Simon Frey as Director, Distribution in Switzerland and the promotion of Julien Froger to Managing Director, Distribution EMEA.

Simon joins iM Global Partner from Swiss Rock Asset Management, where he was head of sales and client relations. An experienced business development manager specialized in the financial industry, Simon has also worked for Mirabaud Asset Management, Morgan Stanley Investment Management and Complementa Investment-Controlling.

Jamie Hammond, Deputy CEO - Head of EMEA commented: “iM Global Partner has enjoyed very impressive growth since it was formed by establishing long-term partnerships with ‘best-in-class’ asset managers”.

“Switzerland is very important market for us. It is one of the most competitive places in the world for asset management and clients are very receptive to our business model. Simon will be instrumental in servicing our existing clients and expanding our business further”.

Simon Frey said: “I am excited to be part of such a unique and innovative team at iM Global Partner. I can't wait to present the innovative investment solutions to the clients and contribute to our mutual success.”

Julien's promotion recognises his strong contribution to iM Global Partner's business since joining the firm almost 5 years ago.

Jamie Hammond commented: “Julien joined iM Global Partner during its formative years and has been instrumental in helping us grow our business and footprint throughout the EMEA region. Julien will continue to be responsible for our key strategic relationships as well helping me expand into new countries where we are not currently represented physically”.

Julien Froger said: “I am delighted to be able to continue to offer so many of our clients, who have been with us since the beginning, performing solutions for each asset class. Our business is evolving and I look forward to being able to offer even more clients our growing list of best-in-class solutions.”

The firm also recently appointed David Barfoot as Director, UK, Channel Islands and Ireland.

About iM Global Partner

iM Global Partner is a worldwide asset management network. It selects and builds long-term partnerships with talented and independent asset management companies through direct capital ownership. iM Global Partner is present in 16 locations across Europe and the United States and provides its clients with access to the best management strategies of its Partners. It represents over US\$38 billion of assets under management as of end December 2021.

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Existing Partners with iM Global Partner

Polen Capital - US & Global growth equities, Partner since 2015

Dolan McEniry - US credit, Partner since 2016

Sirios - US long/short equities, US credit, Partner since 2018

Dynamic Beta investments - Liquid alternatives, Partner since 2018

Scharf Investments - US value equities, Partner since 2019

Zadig Asset Management - European equities, Partner since 2020

Richard Bernstein Advisors - Global asset allocation, Partner since July 2021

Partner Asset Preservation Advisors - US municipal bonds, Partner since September 2021